

FINANCE RESOURCES

PERSONAL FINANCIAL MANAGEMENT PROGRAM

Bldg 220 (Education Center)
(808) 496-2158



Personal Readiness Seminar

The Personal Readiness Seminar provides an overview of resources available for continuing education, career development, and personal financial management.

Per MARADMIN 346/20, Marines (officers and enlisted) are required to attend the seminar within ninety days of arriving at their first permanent duty station.



Marriage & Money

This Essential Planning Information for couples and individuals preparing for marriage. This one-hour class covers key financial topics to discuss expectations and ensure your financial security as a couple. This class is offered by PFMP and satisfies the MOL message regarding mandated financial training for marriage.



Developing a Spending Plan

This class provides guidance on how to develop a written budget that notes current and future expenses. It also emphasizes the importance of savings and explains financial ratios to live by.



Promotion

As your career takes off, it's a great time to review your finances and set a path toward a successful future. This training, supplemented with information and referrals made by your installation Personal Financial Manager (PFM) or your unit Command Financial Specialist (CFS), can help you organize and efficiently work through many of the financial questions you might have.



Continuation Pay & Vesting In TSP

The focus of this workshop is to ensure all TSP participants fully understand their Thrift Savings Plan contribution retirement plan as well as the available bonus for those under the Blended Retirement System.



Survivor Benefit Plan

The SBP offers financial assistance to military spouses and/or children in the event that a military retiree passes away, if enrolled. Choosing to enroll in the SBP at retirement can be one of the most crucial decisions you'll face.

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Introduction to Investing

In this class, you will learn about affordable investment platforms that will help you choose companies based on historical data, current expenses, and expected performance/growth.



Advanced Investing

Having the tools and knowledge to develop smart investment strategies has never been more critical than in today's global capitalistic economic system. Advanced investment strategies require the investor to have a solid understanding of the way markets work, combined with analytical skills and advanced quantitative tools.



Credit & Debt Management

Credit and Debt Management is a course designed to help learners establish and maintain good credit as well as avoid, reduce, or eliminate excessive debt. Participants will have the opportunity to obtain a free copy of their FICO credit report and score and also learn how to calculate important financial ratios to live by.



Financial & Estate Planning

Learn about estate planning and prepare for the tasks that will serve to manage your asset base in the event of your incapacitation or death.



Car Buying

This class will provide available tools and resources that can help learners conduct adequate research, determine affordability, and develop effective negotiation skills.



Home Buying

This course is designed to increase the knowledge and comfort level of first-time home buyers and serve as a refresher for repeat home buyers.



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NAVY MARINE CORPS RELIEF SOCIETY

Marine Corps Base Hawaii
2nd Street, Bldg 4016
(808) 496-1972



Quick Assist Loans

Quick Assist Loans (QAL) are available at your local Navy-Marine Corps Relief Society office to active duty Sailors and Marines. No appointment is required to receive this interest-free loan.



Emergency Travel

Expedited travel assistance when you receive word of a serious illness or death of an immediate family member. NMCRS is there to assist you during this challenging time.



Visiting Nurses

Our nurses provide health education and resource referral to promote health maintenance and continuity of care throughout the lifespan.



Assistance & Education

NMCRS can help with everyday living expenses such as rent, food, or a car repair, military pay issues, permanent change of station (PCS) support, or medical and dental costs to help you navigate your financial future.



Education Funding

The NMCRS Education Assistance Program is designed to help eligible Navy and Marine Corps families pursue their academic goals by providing scholarships and interest-free loans.



Budget for Baby

Expecting a baby is an exciting time. Planning for the financial impact of a baby is an important part of your preparations. Start your planning with our free Budget for Baby® workshop. You will receive a \$50 gift card and a hand-crafted blanket.



Thrift Shops

Stretch your budget with gently used items that cost less and allow your money to go further. Thrift shops are a great place to get temporary or permanent items if you've just moved, or are looking for seasonal items or an updated look.



Disaster Relief

Hurricanes, tornadoes, wildfires, and floods can have an unexpected impact on Sea Service families. NMCRS stands ready to help when a natural or human-made incident occurs.



Loans & Grants

We understand the unique challenges of military life and their impact on your finances. NMCRS is ready to assist you in meeting your needs with an interest-free loan or grant.